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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

USA COMMERCIAL MORTGAGE
COMPANY

Debtor

BK-S 06-10725-LBR

ADV

BAP No. NV-07-1067

SEE PAGE 2

Appellant

Appeal Ref 07-06

vs

OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS OF
USA CAPITAL DIVERSIFIED
TRUST DEED FUND, Appellee
LLCTO: CLERK OF THE BANKRUPTCY APPELLATE PANEL OF THE NINTH CIRCUIT and
SEE PAGE 2CERTIFICATE OF READINESS

The undersigned Deputy Clerk of the U.S. Bankruptcy Court certifies, pursuant to Local Rule 4(a) of the Rules of the U.S. Bankruptcy Appellate Panel of the Ninth Circuit, that the Statement of Issues, Designation of Record and transcripts are now on file in this office. The record will be so transmitted upon notice from the Clerk of the Bankruptcy Appellate Panel.

DATED: 4/13/07

PATRICIA GRAY, CLERK

By WILLIAM M. LAKASDeputy Clerk
U.S. Bankruptcy Court
300 Las Vegas Blvd., So.
Las Vegas, NV 89101

9/04

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